

January 24, 2022

BSE Ltd.

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001
corp.relations@bseindia.com

SCRIP CODE: 543261

SCRIP ID: BIRET

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051
cmli@nse.co.in

SYMBOL: BIRET

Sub: Disclosure pursuant to Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 (“SEBI REIT Regulation”)

Dear Sir/Madam,

In terms of the provisions of Regulation 23 of the SEBI REIT Regulations and further to our intimations dated December 17, 2021 (regarding outcome of board meeting), January 14, 2022 (regarding voting results of extraordinary meeting) and January 17, 2022 (regarding allotment of units to third party investors) please take note of the below:

- i. Brookfield India Real Estate Trust (“**Brookfield India REIT**”) has completed the acquisition of Seaview Developers Private Limited (“**SDPL Noida**”) which owns Candor Techspace N2, a special economic zone located in Noida, India comprising of leasehold rights over approximately 29.65 acres of an office park consisting of 13 completed buildings totaling to approximately 3.6 million square feet (“**msf**”) of completed office area, 0.2 msf of under construction area and 0.8 msf of future development potential by acquiring 100% of the equity shares and compulsory convertible debentures of SDPL Noida from existing shareholders of SDPL Noida i.e. BSREP India Office Holdings IV Pte. Ltd. and BSREP India Office Holdings Pte. Ltd. on January 24, 2022.

The value of the aforesaid acquisition exceed 5% of the value of the Brookfield India REIT assets as per the valuation report prepared as of September 30, 2021, being the valuation date.

- ii. Special purpose vehicles of Brookfield India REIT have availed the following additional loan facilities from Housing Development Finance Corporation Limited as detailed below on January 24, 2022:
 1. Candor Kolkata One Hi-Tech Structures Private Limited - Rupee facility of an amount aggregating up to ₹ 5,650,000,000.
 2. Festus Properties Private Limited - Rupee facility of an amount aggregating up to ₹ 1,540,000,000.
 3. Shantiniketan Properties Private Limited - Rupee facility of an amount aggregating up to ₹ 1,120,000,000.

The value of the aforesaid borrowings exceed 5% of the value of the Brookfield India REIT assets as per the valuation report prepared as of September 30, 2021, being the valuation date.

Brookfield Properties

iii. The board of directors of Brookprop Management Services Private Limited (in its capacity as manager of Brookfield India REIT) on January 24, 2022 has approved the allotment of 15,463,616 units of Brookfield India REIT to BSREP India Holdings IV Pte Ltd. at a price of Rs. 294.25 per unit on a preferential basis in accordance with the provisions of the Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/142 dated November 27, 2019 on guidelines for preferential issue of units and institutional placement of units by a listed real estate investment trust issued by the Securities and Exchange Board of India as amended or clarified, read with circulars dated March 13, 2020 and September 28, 2020.

Please take the above information on record.

Thank you.

Yours faithfully,

**For Brookprop Management Services Private Limited
(as manager of Brookfield India Real Estate Trust)**



Ruhi Goswami

Vice President, General Counsel and Compliance Officer

Cc:

Axis Trustee Services Limited

Axis House, Bombay Dyeing Mills Compound

Pandurang Budhkar Marg, Worli

Mumbai 400 025, Maharashtra, India