

August 11, 2023

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET**Subject: Unitholding pattern**

Dear Sir/Madam,

Pursuant to the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time (“**REIT Regulations**”) and pursuant to provisions of Master Circular for Real Estate Investment Trusts dated July 6, 2023, issued by Securities and Exchange Board of India, as amended (“**REIT Master Circular**”), please find enclosed herewith unit holding pattern of Brookfield India Real Estate Trust post allotment of **91,301,349** units of Brookfield India Real Estate Trust (“**Brookfield India REIT**”) on August 02, 2023, pursuant to the institutional placement of Brookfield India REIT.

Request you to kindly take the same on records.

Thanking You.
Yours Faithfully,

For **Brookprop Management Services Private Limited**
(as manager of **Brookfield India Real Estate Trust**)

Saurabh Jain**Company Secretary and Compliance Officer****CC:**

Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: Candor TechSpace, IT/ITES SEZ, Tower 5A, Tikri, Sector 48, Gurugram

T: 0124-3821400; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Brookfield

India Real Estate Trust

BROOKFIELD INDIA REAL ESTATE TRUST - UNITHOLDING PATTERN REPORT AS ON AUGUST 04, 2023

Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatory held		Number of units pledged or otherwise encumbered	
				No. of units mandatory held	As a % of total units held	No. of units mandatory held	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-
	Trust	-	-	-	-	-	-
	Bodies Corporates	-	-	-	-	-	-
	Sub-Total (A) (1)	-	-	-	-	-	-
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	41,88,287	0.98	-	-	-	-
(e)	Any Other (Bodies Corporates)	17,58,95,130	41.25	8,37,71,769	47.63	16,04,31,434	91.21
	Sub-Total (A) (2)	18,00,83,417	42.23	8,37,71,769	46.52	16,04,31,434	89.09
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	18,00,83,417	42.23	8,37,71,769	46.52	16,04,31,434	89.09
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	4,40,45,925	10.33				
(b)	Financial Institutions/Banks	1,29,28,958	3.03				
(c)	Central/State Govt.	-	-				

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(d)	Venture Capital Funds	-	-				
(e)	Insurance Companies	4,72,57,616	11.08				
(f)	Provident/pension funds	-	-				
(g)	Foreign Portfolio Investors	4,85,15,585	11.38				
(h)	Foreign Venture Capital investors	-	-				
(i)	Any Other (specify)	-	-				
	Bodies Corporates	-	-				
	Alternative Investment Fund	1,13,46,931.00	2.66				
#	Systemically Important NBFCs	44,57,600	1.05				
	Sub-Total (B) (1)	16,85,52,615	39.53				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India						
(b)	Individuals	2,99,16,555	7.02				
(c)	NBFCs registered with RBI	5,25,800	0.12				
(d)	Any Other (specify)	-	-				
	Trusts	17,000	0.00				
	Hindu Undivided Family	7,73,847	0.18				
	Non Resident Indians (Repat)	3,18,019	0.07				
	Non Resident Indians (Non Repat)	4,00,987	0.09				
	Clearing Members	10,281	0.00				
	Bodies Corporates	4,44,53,521	10.43				
	Body Corporate - Ltd Liability Partnership	13,36,247	0.31				
	Foreign Portfolio Investor (Individual)	133	0.00				
	Sub- Total (B) (2)	7,77,52,390	18.24				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	24,63,05,005	57.77				
	Total Units Outstanding (C) = (A) + (B)	42,63,88,422	100.00				

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#The depository data/benpos does not provide classification of systemically important NBFC/ non systemically important NBFCs. Since systemically important NBFCs fall within the definition of institutional investors, based on publicly available information on the Reserve Bank of India website, systemically important NBFC unitholders have been categorized as Institutions based on the data received from Registrar & Transfer Agent.

@The percentage unitholding is rounded off to the nearest multiple.

* The percentage of no. of units mandatory held/ pledged to total units held as provided above, is calculated basis the total no. of units held in the corresponding category as aligned with the XBRL calculation of National Stock Exchange of India Limited ("NSE").

However, in the XBRL calculation of BSE Limited, the percentage of no. of units mandatory held/ pledged to total units held is calculated based on the total outstanding unit capital. Therefore, in order to align the disclosures made with both the exchanges in XBRL, we are providing the details w.r.t percentage of no. of units mandatory held/ pledged to total units based on the total outstanding unit capital in line with XBRL of BSE Limited as below:

Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatory held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held*	No. of units	As a % of total units held*
(A)	Sponsor(s) / Manager and their associates/related parties and sponsor group						
(2)	Foreign						
(d)	Foreign Portfolio Investors	4,188,287	0.98	-	-	-	-
(e)	Any Other (Bodies Corporates)	175,895,130	41.25	83,771,769	19.65	160,431,434	37.63
	Sub-Total (A) (2)	180,083,417	42.23	83,771,769	19.65	160,431,434	37.63
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	180,083,417	42.23	83,771,769	19.65	160,431,434	37.63

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